

#### Contact:

Ruth Floyd, Executive Director of Business Services Stanwood-Camano School District 26920 Pioneer Highway, Stanwood, WA 98292 360-629-1200 rfloyd@stanwood.wednet.edu

TO: Board of Directors

FROM: Dr. Ben Gauyan, Assistant Superintendent of Teaching and Learning

SUBJECT: Renewal of Math Expressions Curriculum

DATE: January 16, 2024

TYPE: Action Required

The Teaching and Learning department recommends renewing our contract with Houghton Mifflin Harcourt, the publisher of our elementary mathematics curriculum, Math Expressions. In renewing with Houghton Mifflin Harcourt, we are guaranteed any updates with materials or updated digital platforms to support student math learning. An early renewal with Houghton Mifflin Harcourt would also give us a 25% discount on the materials.

- Estimated total cost including tax and shipping is \$167,751.86
- Reflects a savings of \$49,693.50 for early renewal

A competitive procurement process was not required because Houghton Mifflin Harcourt is the sole provider of Math Expressions.

Recommendation: It is recommended that the Board waive the competitive procurement and approve the renewal of our elementary math contract with Houghton Mifflin Harcourt.



# **Houghton Mifflin Harcourt**

Proposal #008735563

**Prepared For** 

### **Stanwood-Camano Sch Dist 401**

Attention: Colin Ryan cryan@stanwood.wednet.edu

For the Purchase of:

Math Expressions CCSS K-6, 3-year

Prepared By **Peter Verdin** peter.verdin@hmhco.com

Please submit this proposal with your purchase order.

Purchase orders or duly executed service agreements for Professional Services purchased, must be submitted at least 30 days before the service event date.

For greater detail, the complete Terms of Purchases may be reviewed here:

http://www.hmhco.com/common/terms-conditions

Coupon Code: PRODPB25

Send Check Payments to: Houghton Mifflin Harcourt Publishing Company 14046 Collections Center Drive Chicago, IL 60693

Attention: Colin Ryan cryan@stanwood.wednet.edu

**HMH Confidential and Proprietary** 

Expiration Date: 8/11/2023

ISBN	Title	Price	Quantity	Value of all Materials	Value of Free Materials	Value of Charged Materials
<u>Grade K</u> Student Digital L						
1791048 9780358414506	Math Expressions Student License Digital 3 Year Grade K	\$60.00	328	\$19,680.00	\$4,920 00	\$14,760.00
Includes: Student Digital Implementation	Management Center 3 Year Grade K					
Total for Student	t Digital Licenses	\$14,760.00				
Teacher Digital L	icenses					
1688376 9781328806734	Math Expressions Teacher Digital Management Center 3 Year Digital Grade K	\$405.00	19	\$7,695.00	\$1,923.75	\$5,771.25
Total for Teacher	r Digital Licenses	\$5,771.25				
A la Carte Items	Available for Purchase					
Student Materials	S					
1688330 9781328812582	Math Expressions Student Activity Book Collection with Mathboards Softcover 3 Year Print Grade K	\$21.00	328	\$6,888.00	\$1,722.00	\$5,166.00
Total for A la Car	rte Items Available for Purchase	\$5,166.00				
Total for Grade K		\$25,697.25				

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Attention: Colin Ryan cryan@stanwood.wednet.edu

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**Total for Grade 1** 

### Proposal for Stanwood-Camano Sch Dist 401

Expiration Date: 8/11/2023

	ISBN	Title	Price	Quantity	Value of all Materials	Value of Free Materials	Value of Charged Materials
s	<u>Grade 1</u> Student Digital Li	censes					
1791049		Math Expressions Student License Digital 3 Year Grade 1	\$60.00	340	\$20,400.00	\$5,100.00	\$15,300.00
1	Includes: Student Digital I Implementation otal for Student		\$15,300.00				
	eacher Digital Li	- III	410,000.00				
1688377	9781328799180	Math Expressions Teacher Digital Management Center 3 Year Digital Grade 1	\$405.00	13	\$5,265.00	\$1,316.25	\$3,948.75
1	otal for Teacher	Digital Licenses	\$3,948.75				
	la Carte Items A	vailable for Purchase					
S	tudent Materials						
1688331	9781328812599	Math Expressions Student Activity Book Collection with Mathboards Softcover 3 Year Print Grade 1	\$21.00	340	\$7,140.00	\$1,785.00	\$5,355.00
T	otal for A la Carl	te Items Available for Purchase	\$5,355.00				

\$24,603.75

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Expiration Date: 8/11/2023

ISBN	Title	Price	Quantity	Value of all Materials	Value of Free Materials	Value of Charged Materials
Grade 2						
Student Digital Li	censes					
1791050 9780358414520	Math Expressions Student License Digital 3 Year Grade 2	\$60.00	327	\$19,620.00	\$4,905.00	\$14,715.00
Includes: Student Digital I Implementation Total for Student		<b>\$14,715.00</b>				
Teacher Digital Li	censes					
1688378 9781328802859	Math Expressions Teacher Digital Management Center 3 Year Digital Grade 2	\$405.00	15	\$6,075.00	\$1,518.75	\$4,556.25
Total for Teacher		\$4,556.25				
A la Carte Items A	Available for Purchase					
Student Materials	i					
1688332 9781328812605	Math Expressions Student Activity Book Collection with Mathboards Softcover 3 Year Print Grade 2	\$21.00	327	\$6,867.00	\$1,716.75	\$5,150.25
Total for A la Carl	te Items Available for Purchase	\$5,150.25				
Total for Grade 2		\$24,421.50				

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Expiration Date: 8/11/2023

ISBN	Title	Price	Quantity	Value of all Materials	Value of Free Materials	Value of Charged Materials
<u>Grade 3</u> Student Digital L	1					
1791051 9780358414537	Math Expressions Student License Digital 3 Year Grade 3	\$60.00	354	\$21,240.00	\$5,310.00	\$15,930.00
Includes: Student Digital Implementation	Management Center 3 Year Grade 3					
	t Digital Licenses	\$15,930.00				
Teacher Digital L	Licenses					
1688379 9781328802866	Math Expressions Teacher Digital Management Center 3 Year Digital Grade 3	\$405.00	15	\$6,075.00	\$1,518.75	\$4,556.25
Total for Teache	r Digital Licenses	\$4,556.25				
A la Carte Items	Available for Purchase					
Student Material	\$					
1688343 9781328812612	Math Expressions Student Activity Book Collection with Mathboards Softcover 3 Year Print Grade 3	\$21.00	354	\$7,434.00	\$1,858.50	\$5,575.50
Total for A la Car	rte Items Available for Purchase	\$5,575.50				

**Total for Grade 3** 

\$26,061.75

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Expiration Date: 8/11/2023

ISBN	Title	Price	Quantity	Value of all Materials	Value of Free Materials	Value of Charged Materials
Grade 4						
Student Digital Li	censes					
1791052 9780358414544	Math Expressions Student License Digital 3 Year Grade 4	\$60.00	302	\$18,120.00	\$4,530.00	\$13,590.00
Includes: Student Digital I Implementation	Management Center 3 Year Grade 4 Success					
Total for Student	Digital Licenses	\$13,590.00				
Teacher Digital Li	censes					
1688380 9781328806703	Math Expressions Teacher Digital Management Center 3 Year Digital Grade 4	\$405.00	18	\$7,290.00	\$1,822.50	\$5,467.50
Total for Teacher		\$5,467.50				
A la Carte Items A	vailable for Purchase					
Student Materials						
1688344 9781328812629	Math Expressions Student Activity Book Collection with Mathboards Softcover 3 Year Print Grade 4	\$21.00	302	\$6,342.00	\$1,585.50	\$4,756.50
Total for A la Cart	e Items Available for Purchase	\$4,756.50				
Total for Grade 4		\$23.814.00				

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Expiration Date: 8/11/2023

ISBN	Title	Price	Quantity	Value of all Materials	Value of Free Materials	Value of Charged Materials
<u>Grade 5</u> Student Digital L						
950						
1791053 9780358414551	Math Expressions Student License Digital 3 Year Grade 5	\$60.00	318	\$19,080.00	<b>\$4,</b> 770.00	\$14,310.00
Implementation	Management Center 3 Year Grade 5 n Success i Digital Licenses	\$14,310.00				
		\$14,310.00				
Teacher Digital L	icenses					
1688381 9781328806710	Math Expressions Teacher Digital Management Center 3 Year Digital Grade 5	\$405.00	12	\$4,860.00	\$1,215.00	\$3,645.00
Total for Teacher	Digital Licenses	\$3,645.00				
A la Carte Items	Available for Purchase					
Student Materials	<b>B</b>					
1688345 9781328812636	Math Expressions Student Activity Book Collection with Mathboards Softcover 3 Year Print Grade 5	\$21.00	318	\$6,678.00	\$1,669.50	\$5,008.50
Total for A la Car	te Items Available for Purchase	\$5,008.50				
Total for Grade 5		\$22,963,50	_		<u></u>	

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Expiration Date: 8/11/2023

ISBN	Title	Price	Quantity	Value of all Materials	Value of Free Materials	Value of Charged Materials
Grade 6						
Student Digital L	icenses					
1791054 9780358414568	Math Expressions Student License Digital 3 Year Grade 6	\$60.00	20	\$1,200.00	\$300.00	\$900.00
Includes: Student Digital Implementation Total for Student		\$900.00				
Teacher Digital L	icenses					
1688382 9781328806727	Math Expressions Teacher Digital Management Center 3 Year Digital Grade 6	\$405.00	1	\$405.00	\$101.25	\$303.75
Total for Teacher	Digital Licenses	\$303.75				
A la Carte Items	Available for Purchase					
Student Materials	\$					
1688346 9781328812643	Math Expressions Student Activity Book Collection with Mathboards Softcover 3 Year Print Grade 6	\$21.00	20	\$420.00	\$105.00	\$315.00
Total for A la Car	te Items Available for Purchase	\$315.00				
Total for Grade 6		\$1,518.75				

Coupon Code: PRODPB25

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Expiration Date: 8/11/2023

Implementation Success Plan  1684070 9781328784179 Math Expressions 2018 Common Core Getting Started Live Online 2-Hour  The Getting Started live online session is streamlined to focus on preparing teachers for their first weeks of instruction. Participants engage in a variety of interactive experiences to learn about the organization and resources of Math Expressions. The goal is to build confidence and prepare teachers for a strong start with Math Expressions.  1762461 9780358198376 Math Expressions Common Core State Standards Follow-Up Live Online 1-Hour Grades K-5  Follow-Up sessions build upon the Getting Started to help teachers take full advantage of Math Expressions components, assessments, differentiation, and digital tools to meet the needs of their students. An HMH Services tearn member will work with you to choose from key Math Expressions feasions—focused topics to create a personalized Follow-Up 1 hour live online session(s).  Total for Implementation Success Plan  *800.00 2 \$1,600.00 \$1,600.00  \$4,000.00 \$2,000.00  \$2,000.00 \$2,		ISBN	Title	Price	Quantity	Value of all Materials	Value of Free Materials	Value of Charged Materials
Started Live Online 2-Hour  The Getting Started live online session is streamlined to focus on preparing teachers for their first weeks of instruction. Participants engage in a variety of interactive experiences to learn about the organization and resources of Math Expressions. The goal is to build confidence and prepare teachers for a strong start with Math Expressions.  1762461  1762461  Math Expressions Common Core State \$400.00 \$ \$2,000.00 \$2,000.0	lr							
9780358198376 Math Expressions Common Core State \$400.00 \$ \$2,000.00 \$2,000.00  Standards Follow-Up Live Online 1-Hour Grades K-5  Follow-Up sessions build upon the Getting Started to help teachers take full advantage of Math Expressions components, assessments, differentiation, and digital tools to meet the needs of their students. An HMH Services team member will work with you to choose from key Math Expressions classroom-focused topics to create a personalized Follow-Up 1 hour live online session(s).  Total for Implementation Success Plan \$0.00	1684070	The Getting Starte preparing teacher engage in a variet organization and r build confidence a	Started Live Online 2-Hour  If live online session is streamlined to focus on so for their first weeks of instruction. Participants by of interactive experiences to learn about the esources of Math Expressions. The goal is to	\$800.00	2	\$1,600.00	\$1,600.00	
Table But at a 10 to 10	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	1762461 9780358198376 Math Expressions Common Core State Standards Follow-Up Live Online 1-Hour Grades K-5 Follow-Up sessions build upon the Getting Started to help teachers take full advantage of Math Expressions components, assessments, differentiation, and digital tools to meet the needs of their students. An HMH Services team member will work with you to choose from key Math Expressions classroom-focused topics to create a personalized Follow-Up 1 hour live online session(s).			5	\$2,000.00	\$2,000.00	
Total for Professional Services- Math Expressions CCSS \$0.00	Total fo	Total for Professional Services- Math Expressions CCSS						

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Date of Proposal: 6/27/2023

# Proposal for Stanwood-Camano Sch Dist 401

Expiration Date: 8/11/2023

ISBN

Title

Price

Quantity

Value of all Materials Value of Free Materials Value of Charged Materials

Total Savings:

\$49,693.50

Subtotal Purchase Amount:

\$149,080.50

Total Cost of Proposal (PO Amount):

\$149,080.50 + Shipping (Not Included)

\*\*Please add proper sales tax to your order\*\*

Coupon Code: PRODPB25

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#### Expiration Date: 8/11/2023

#### Total Cost of Proposal (PO Amount): \$149,080.50

Thank you for considering HMH as your partner. We are committed to providing an excellent experience and delivering ongoing, high-quality service to our customers. To meet these goals, we want to ensure you are aware of the below Terms of Purchase. These terms help us process your order quickly, efficiently, and accurately, ensuring successful delivery and implementation of our solutions.

- Please return this cost proposal with your signed purchase order that matches product, prices and shipping charges.
- Provide the exact address for *delivery* of print materials. The shipping address may be your district warehouse or individual school sites, but it is essential that this is accurate.
- Please supply the name of each important district point of contact for all aspects of the solution including their direct contact information (email/phone):
  - o Point of Contact for Print materials
  - o Point of Contact for Digital materials
  - o Point of Contact for Scheduling Professional Development
- Please confirm that we have the correct 'Ship to' and 'Sold to' information on the cost proposal.

Ship to:

Sold to:

Stanwood Camano School District 401

Stanwood Camano School District 401

26920 Pioneer Hwy

26920 Pioneer Hwy

Stanwood, WA 98292-9548

Stanwood, WA 98292-9548

- Please provide funding start and end dates.
- Please note that all products and services will be billed upon the processing of your purchase order.
- Our payment terms are 30 days from the invoice date.
- Print subscription material quantities may be adjusted across grades for like products, to accommodate enrollment fluctuations, quantities cannot be adjusted between different programs or copyrights.
- · Our shipping terms are FOB shipping point. The shipping term for your proposal is Shipping Point.
- Any proposed shipping or tax amount provided on this proposal, is based on the Ship To account location quoted within.
- If the location of your delivery changes, please include the proper sales tax and shipping charges for that location in the applicable Purchase Order
- Should any of these Terms of Sale conflict with any preprinted terms on your purchase order, the HMH terms of service shall apply.

Thank you in advance for supplying us with the necessary information at time of purchase.

Our goal is to ensure your success throughout the duration of this agreement, which starts with a highly successful delivery of our solution.

For greater detail, the complete Terms of Purchase may be reviewed here: http://www.hmhco.com/common/terms-conditions

Date of Proposal: 6/27/2023

Proposal Expiration Date: 8/11/2023



### **Houghton Mifflin Harcourt**

Coupon Code: PRODPB25

Attention; Colin Ryan cryan@stanwood.wednet.edu Send <u>Orders</u> to: orders@hmhco.com FAX: 800-269-5232

Send Check Payments to: Houghton Mifflin Harcourt Publishing Company 14046 Collections Center Drive Chicago, IL 60693

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# **Sole Source Procurement Declaration Request for Product(s) and/or Services**

Sole source procurements are defined by law as clearly and legitimately limited to a single supplier or as an effect of a special market condition. The District may waive bidding requirements only when the criteria/rationale for a sole source declaration is satisfactory.

Vendor:	Houghton Mifflin Harcourt
Product for purchase and or Service to be Provided:	Math Expressions Curriculum
Department/School:	Teaching and Learning
Contact Person:	Colin Ryan
Phone:	360-390-2300
Account Code for this Purchase:	General fund

Describe the item(s) and/or services requested and its function:

Renewal of our elementary mathematics adopted course of study, Math Expressions.

List the total dollar value of this purchase (including tax):

\$ 167,751.86

Dates that the service will be provided (start and end date):

September 2024 - August 2027

Check the reason(s) for the sole source request:

	No other item is known to exist that performs this function. (How was this decision reached? What research did you perform?)
	reaction. Trime reaction and you performly
<b>/</b>	No other service provider is known that performs this function. (How was this decision reached? What research did you perform?)
	Houghton Mifflin Harcourt is the only Math Expressions provider.
	<b>Service requires special certification(s) to perform.</b> (Is there more than one vendor available with the certification? Were they contacted?)

	Item is of a specific design to fit in with an existing installation. (Is there more than one reseller for the design?)			
<b>/</b>	Item is held under exclusive title, trademark, or copyright and only available through this seller. (How was this decision reached? What research did you perform? Please attach a letter from the manufacturer attesting to this single reseller availability.)			
	Math Expressions is under copyright with Houghton Mifflin Harcourt.			
	The vendor is the sole provider of factory authorized warranty service. (Please attach a letter from the manufacturer attesting to this.)			
	The vendor is the sole provider of goods matching an established standard. (Describe)			
	<b>Service requires special certification(s) to perform.</b> (Is there more than one vendor available with the certification? Were they contacted?)			
	Service provider is listed as an OSPI provider for this service.			
	The need for this service is emergent and only this provider is available. (Describe the circumstances/situation)			
	Used Item available from a vendor that represents a good value and is advantageous to the District.			
What:	necessary features does this vendor provide that is not available from other vendors?			
Elem	entary math resources and instructional materials.			
	other brands/manufacturers/service providers were examined? Why were they not			
What other vendors were contacted? Why were they not suitable?				
Explain the efforts that were made to negotiate price. How do these prices/fees compare to the general market?				

### Please attach any evidence you collected regarding this request.

Reques	tor Sig	nature: Coly Aya					
Budget	Autho	rity Approval: 15 (2)					
Fiscal l	Fiscal Dept. Approval: Ruch Hoyd						
Fiscal Approval Date: 12/8/2023							
Routed	by Fisc	eal for:					
		State funded sole source between \$40,000 - \$150,000					
		Federal funded sole source between \$10,000 - \$150,000					
Routed	to:						
		Superintendent or					
		Deputy Superintendent or					
	ه ا	Assistant Superintendent					
	DZ	School Board (Over \$150,000)					